### Wednesday, September 3rd
- **3:00 - 5:30 pm**
  - Check-In, Meeting Registration
  - Reception
  - Dinner and Entertainment

### Thursday, September 4th
- **7:30 - 8:30 am**
  - Breakfast

- **8:30 - 8:45 am**
  - Welcome and Introductions
    - Patrick Fitzgerald
    - MIT

- **8:45 – 9:00 am**
  - Federal Update
    - Gary Talesnik,
    - Bearing Point, Inc.

- **9:00- 10:00am**
  - NIH Update/NIH Commons
    - OSTP Project: Subcommittee on Research Business Models
    - Carol Alderson
    - NIH

- **10:00 - 10:15 am**
  - Break

- **10:15 – 11:00 am**
  - Procurement Cards: Blessing or Curse?
    - Maureen Joyce
    - John Harris
    - Northwestern U.
    - Kerry Peluso, U Penn

- **11:00 - 12:00 pm**
  - A Web-based Data Collection System for Space and Indirect Cost
    - Karim Bhimani
    - Dominic Tallarini
    - TSIG Consulting, Inc.

- **12:00 - 1:30 pm**
  - Lunch

- **1:30 - 2:15 pm**
  - Problems with Subrecipient Monitoring
    - Paul Parker
    - SUNY Binghamton
    - Frank Zuraf
    - Res. Foundation SUNY

- **2:15- 3:15 pm**
  - Hot Topic: Effort Reporting; Northwestern U. and Beyond
    - Matthew Staman
    - Huron Consulting Group

- **3:15 – 3:30 pm**
  - Break

- **3:30 – 4:30 pm**
  - Mission Based Costing and Business Planning for Research Growth
    - Deena Giancotti
    - PricewaterhouseCoopers

- **6:00 - 7:00 pm**
  - Reception

- **7:00 -**
  - Dinner and Entertainment
Friday, September 5th

7:30 – 8:30 am  Breakfast

8:30 -- 9:30am  **FDP Subrecipient Monitoring Demo**  Debbie Rafi, ONR
Beth Mora, Harvard U.

9:30 – 10:30 am  **Update on FDP Initiatives**  Patrick Fitzgerald
Effort Reporting (Payroll Certification)  MIT
Allocation of Space Costs (Space Survey)  Bob Klein, DHHS

10:30 - 10:45 am  Break

10:45 - 12:00 pm  **Panel Roundtable Discussion**  Gary Talesnik
Bearing Point, Inc
Moderator

Panelists
Robert Aaronson, DHHS
Carol Alderson, NIH
Debbie Rafi, ONR
Bob Klein, DHHS

12:00 -  Lunch and Adjournment

*Please make sure to request CPE credits for this meeting*
[www.osp.cornell.edu/NECA/CPECredits.html](http://www.osp.cornell.edu/NECA/CPECredits.html)